

SHARES AND VOTING RIGHTS

The total number of ordinary shares of €0.12 each in Oglesby & Butler Group plc in issue as at 10 November 2010, being the date of the Notice of the Court Meeting and the Notice of the Extraordinary General Meeting, is 12,315,082. Each ordinary share carries one vote.

Accordingly, the total number of voting rights at the date of giving the Notice of the Court Meeting and the Notice of the Extraordinary General Meeting is 12,315,082.